



# Equity Application

Applicant Name: \_\_\_\_\_ Date: \_\_\_\_\_

check if closing in company name

Company Name: \_\_\_\_\_ Company TIN: \_\_\_\_\_

Applicant SSN: \_\_\_\_\_ Credit Score: \_\_\_\_\_ DOB: \_\_\_\_\_

Applicant Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Applicant Phone: Home: \_\_\_\_\_ Cell: \_\_\_\_\_

Work: \_\_\_\_\_

Email: \_\_\_\_\_

Property Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Construction Lender: \_\_\_\_\_

Lender Contact: \_\_\_\_\_ Lender Phone: \_\_\_\_\_

Number of Units: \_\_\_\_\_

Exit Strategy: \_\_\_\_\_

Completed Appraisal Value: \_\_\_\_\_ Appraisal Type: \_\_\_\_\_

Appraisal Company: \_\_\_\_\_

Appraisals are required to be in the name of Investor Funding

Estimated Construction Budget: \_\_\_\_\_

Estimated Repair \$: \_\_\_\_\_

Target Closing Date: \_\_\_\_\_

Project Type:  Multifamily  Student Housing  Assisted Living

Other \_\_\_\_\_



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Land Purchase Price: \_\_\_\_\_

Land Loan Mortgage Payoff: \_\_\_\_\_

Appraised Value of Land: \_\_\_\_\_

Any fees paid in Cash Below:

Interest carrying cost: \_\_\_\_\_

Architect fees: \_\_\_\_\_

Civil fees: \_\_\_\_\_

Soil Report fees: \_\_\_\_\_

Traffic Study: \_\_\_\_\_

Environmental Audit Fees: \_\_\_\_\_

Tree Survey: \_\_\_\_\_

Property Appraisal and Market Rent Studies: \_\_\_\_\_

Government penalty registration and surplus fees: \_\_\_\_\_

Other: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Cash Investments by Applicant at Closing: \_\_\_\_\_

**Total Cash Needed by Investor Funding:** \_\_\_\_\_



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Comments: \_\_\_\_\_  
\_\_\_\_\_

Property Management Company: \_\_\_\_\_ Contact: \_\_\_\_\_

Law Firm Name: \_\_\_\_\_ Contact: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Project Manager: \_\_\_\_\_

Please provide the names and contact info for any person(s) that may be assisting you with this project.

The undersigned hereby certifies that all information submitted to Investor Funding for the purpose of obtaining a loan is true and correct to the best of my knowledge and belief. In addition, the undersigned acknowledges that Investor Funding is a private commercial equity provider and reserves the right to make any and all stipulations legal under law, including but not limited to: deed in lieu of foreclosure and the requirement to use Investor Funding provided building supplies where applicable.

Signed: \_\_\_\_\_